



To ensure you receive a complete and thorough evaluation, please provide us with important background information on the following form. If you do not understand the question, your Physical Therapist or Front Desk Associate can assist you. Thank you for your time.

Name: \_\_\_\_\_ Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Nickname: \_\_\_\_\_

Mobile/Home Phone #: \_\_\_\_\_ Work #: \_\_\_\_\_

Address: \_\_\_\_\_

Email Address: \_\_\_\_\_ Referring MD: \_\_\_\_\_

How did you hear about us: (please circle) Internet Friend Walk-In Other: \_\_\_\_\_

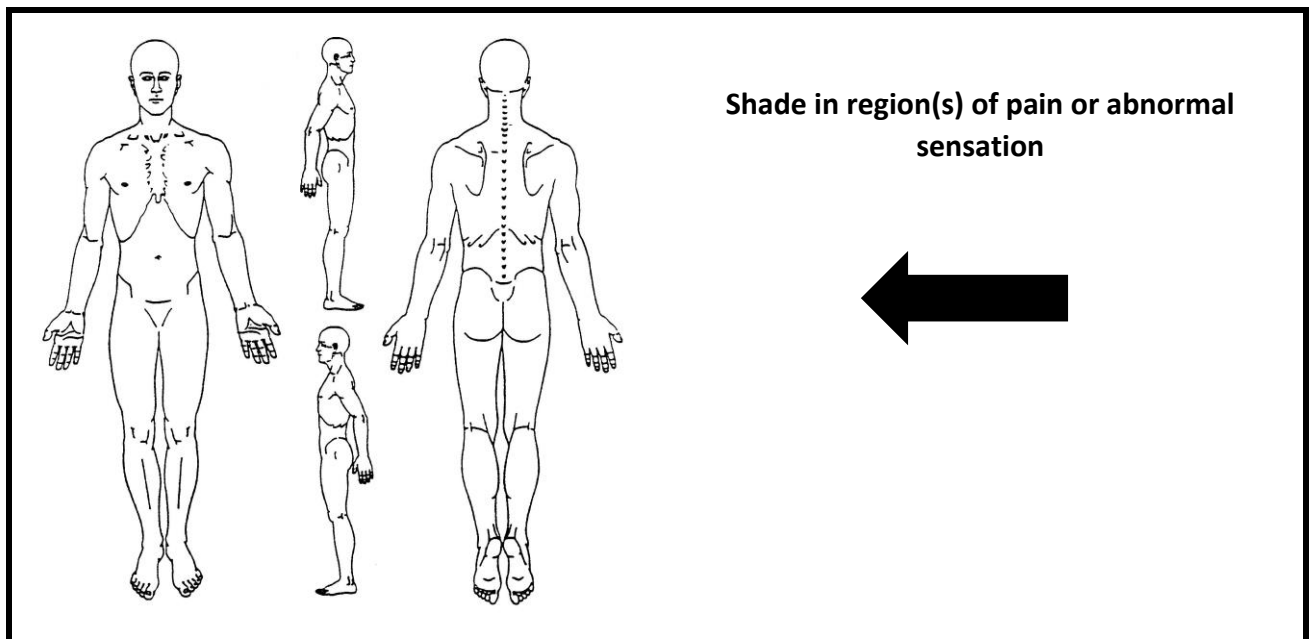
**Tricare Patients Only** please list Social Security Number: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact #: \_\_\_\_\_

1) What brings you here today? \_\_\_\_\_

2) Please give a brief description of your symptoms: \_\_\_\_\_

Date of Onset: \_\_\_\_\_



3) With regards to this injury or pain only, was surgery performed?

- Yes  No

If so, Type: \_\_\_\_\_ Date of Surgery: \_\_\_\_\_

4) Was the onset/time of this episode:

- Gradual  Sudden

Any previous episodes? Explain: \_\_\_\_\_

- Yes  No

5) How did your injury occur?

- |   |                                      |   |
|---|--------------------------------------|---|
| <input type="checkbox"/> Unknown            | <input type="checkbox"/> A fall      | <input type="checkbox"/> Overuse              |
| <input type="checkbox"/> While lifting      | <input type="checkbox"/> Trauma      | <input type="checkbox"/> Dental               |
| <input type="checkbox"/> Car Accident       | <input type="checkbox"/> At work     | <input type="checkbox"/> Degenerative Process |
| <input type="checkbox"/> During Rec./Sports | <input type="checkbox"/> Other _____ |   |

6) Since the onset, are your symptoms getting:

- Better  Worse  Staying the Same

7) Nature of pain/symptoms: (mark all that apply)

- |                                    |                                       |
|------------------------------------|---------------------------------------|
| <input type="checkbox"/> Sharp     | <input type="checkbox"/> Periodic     |
| <input type="checkbox"/> Aching    | <input type="checkbox"/> Constant     |
| <input type="checkbox"/> Dull      | <input type="checkbox"/> Occasional   |
| <input type="checkbox"/> Throbbing | <input type="checkbox"/> Other: _____ |

8) Rate your pain on scale of 0-10 below. Place 3 circles: (Best, Current, Worst)

Best - 0 1 2 3 4 5 6 7 8 9 10

Current - 0 1 2 3 4 5 6 7 8 9 10

Worst - 0 1 2 3 4 5 6 7 8 9 10

9) As the day progresses, do your symptoms:

- Increase  Decrease  Stay the Same

10) Does your pain wake you at night:

- Yes  While lying down  
 No  Only with changing positions

11) What Position do you sleep? (mark all that apply)

- Back  Chair/recliner  Left side  
 Stomach  Right side

12) Average amount of sleep per night? \_\_\_\_\_

13) Do you wake with stiffness in the morning?

- Yes  No

14) Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

- Full Time  Self Employed  Retired  
 Part Time  Student  Unemployed

15) Previous Functional Level: (mark all that apply)

- Independent in all activities  Difficulty performing household chores  
 Independent in all self-care  Need assistance with activities in  
 Difficulty performing self-care activities community outside of home  
 Need assistance with self-care activities

16) Current Functional Level: What specific activities are you unable to do because of your symptoms?

\_\_\_\_\_

17) What positions, activities, and time of day aggravate your symptoms?

\_\_\_\_\_

18) What positions, activities, and time of day relieve your symptoms?

\_\_\_\_\_

19) Have you had previous treatment for this condition? (mark all that apply)

- Medication  Physical Therapy  Chiropractor  
 Injection  Traction  Bracing/Taping  
 Manipulation DC/DO  Naturopathic Doctor  Massage Therapy  
 Exercise  Acupuncture  Oriental Medicine  
 Other \_\_\_\_\_

20) Have you had any tests done relating to your condition? (mark all that apply)

- X-ray  CT Scan  Arthrogram  
 MRI  Bone Scan  
 Lab Tests Results: \_\_\_\_\_

21) Are you currently taking any medications or supplements, either prescription or over the counter?

Please List.

\_\_\_\_\_

\_\_\_\_\_

22) Do you have any allergies to food or medications?

\_\_\_\_\_



23) How would you rate your general health?

- Excellent                       Average                       Fair                       Poor

24) Have you had any falls this year; if yes, how many times have you fallen this year?

- Yes, # of falls \_\_\_\_\_                       No

25) Do you have a prior or current history of smoking?

- No     Yes

26) How frequently do you exercise outside of normal daily activities?

- 5+ days/wk                                       1-2 days/wk  
 3-4 days/wk                                       Occasionally  
 Zero

What type(s) of exercise/sports? \_\_\_\_\_

27) What are your goals coming to Physical Therapy?

\_\_\_\_\_

28) Please indicate your activity level due to your present condition as compared to your previous level before injury.

- Inactive     Normal

29) Past Surgical History:

Types of Surgery and Surgical Dates: \_\_\_\_\_

Types of Surgery and Surgical Dates: \_\_\_\_\_

30) Additional Comments you would like to add:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



## MEDICAL HISTORY

As you review the following list, please check any problems or conditions that you are currently experiencing or have experienced.

### General Health

- |   |   |
|---|---|
| <input type="checkbox"/> Good General Health  | <input type="checkbox"/> Chronic Fatigue Syndrome |
| <input type="checkbox"/> Recent weight change | <input type="checkbox"/> Fever/Chills             |
| <input type="checkbox"/> Loss of appetite     | <input type="checkbox"/> Other: _____             |
| <input type="checkbox"/> Fatigue              |   |

### Spine/Orthopedic/Bone

- |  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> Back Pain             | <input type="checkbox"/> Fractures    |
| <input type="checkbox"/> Neck Pain             | <input type="checkbox"/> Dislocations |
| <input type="checkbox"/> Joint Pain            | <input type="checkbox"/> Swelling     |
| <input type="checkbox"/> Muscle Pain/Stiffness | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Difficulty Walking    |                                       |

### Ears, Eyes, Nose, Mouth, Throat

- |  |   |
|--|---|
| <input type="checkbox"/> Change in Taste/Smell     | <input type="checkbox"/> Recent dental work |
| <input type="checkbox"/> Change in swallow/chewing | <input type="checkbox"/> Change in Vision   |
| <input type="checkbox"/> Ringing in Ears           | <input type="checkbox"/> Other: _____       |
| <input type="checkbox"/> Sinus Infection           |   |

### Gastrointestinal

- |  |   |
|--|---|
| <input type="checkbox"/> Constipation/Diarrhea   | <input type="checkbox"/> Ulcer              |
| <input type="checkbox"/> Nausea/Vomiting         | <input type="checkbox"/> Crohns             |
| <input type="checkbox"/> Painful Bowel Movements | <input type="checkbox"/> Bowel Incontinence |
| <input type="checkbox"/> Stomach/Abdominal Pain  | <input type="checkbox"/> Other: _____       |

### Rheumatologic

- |  |   |
|--|---|
| <input type="checkbox"/> Rheumatoid Arthritis  | <input type="checkbox"/> Psoriatic Arthritis    |
| <input type="checkbox"/> Fibromyalgia          | <input type="checkbox"/> Ankylosing Spondylitis |
| <input type="checkbox"/> Auto-Immune Disorders | <input type="checkbox"/> Other: _____           |

### Urinary

- |  |  |
|--|--|
| <input type="checkbox"/> Kidney Stones/Infection         | <input type="checkbox"/> Urinary Retention |
| <input type="checkbox"/> Frequent UTI/Bladder Infections | <input type="checkbox"/> Painful Urination |
| <input type="checkbox"/> Urinary Incontinence/Urgency    | <input type="checkbox"/> Other: _____      |

Reproduction

- |  |   |
|--|---|
| <input type="checkbox"/> Testicular Pain               | <input type="checkbox"/> STD                      |
| <input type="checkbox"/> Prostate Disease              | <input type="checkbox"/> Endometriosis            |
| <input type="checkbox"/> Sexual Difficulty             | <input type="checkbox"/> Oral Birth Control Pills |
| <input type="checkbox"/> Irregular Periods             | <input type="checkbox"/> Ovarian Cysts            |
| <input type="checkbox"/> # Pregnancies: _____          | <input type="checkbox"/> PCOS                     |
| <input type="checkbox"/> If Pregnant # of weeks: _____ | <input type="checkbox"/> Pelvic Pain              |
| <input type="checkbox"/> Currently Breastfeeding       | <input type="checkbox"/> Other: _____             |

Blood

- |  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> Deep Vein Thrombosis  | <input type="checkbox"/> HIV/AIDS     |
| <input type="checkbox"/> Arteriosclerosis      | <input type="checkbox"/> Cancers      |
| <input type="checkbox"/> Artery Bypass Surgery | <input type="checkbox"/> Other: _____ |

Cardiac

- |  |   |
|--|---|
| <input type="checkbox"/> History of Heart Attack   | <input type="checkbox"/> High Blood Pressure  |
| <input type="checkbox"/> Angina                    | <input type="checkbox"/> Irregular Heart Beat |
| <input type="checkbox"/> Implantable Defibrillator | <input type="checkbox"/> Bypass surgery       |
| <input type="checkbox"/> Pacemaker                 | <input type="checkbox"/> Other: _____         |
| <input type="checkbox"/> Congestive Heart Failure  |   |

Neurologic

- |   |   |
|---|---|
| <input type="checkbox"/> Seizure                | <input type="checkbox"/> Dizziness/Vertigo    |
| <input type="checkbox"/> Concussion             | <input type="checkbox"/> Memory Loss          |
| <input type="checkbox"/> Traumatic Brain Injury | <input type="checkbox"/> Migraine Headaches   |
| <input type="checkbox"/> Stroke                 | <input type="checkbox"/> Balance Difficulties |
| <input type="checkbox"/> Disc Bulge/Herniation  | <input type="checkbox"/> Other: _____         |

Skin

- |                                     |                                       |
|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> Cellulitis | <input type="checkbox"/> Rash/Itching |
| <input type="checkbox"/> Psoriasis  | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Hives      |                                       |

Psychiatric

- |   |  |
|---|--|
| <input type="checkbox"/> Severe Depression  | <input type="checkbox"/> Borderline Disorder |
| <input type="checkbox"/> Panic Attack       | <input type="checkbox"/> Suicide Attempt     |
| <input type="checkbox"/> Psychotic Disorder | <input type="checkbox"/> Other: _____        |

Cancer

- |   |
|---|
| <input type="checkbox"/> History of Cancer - Type: _____ Treatment: _____ |
| <input type="checkbox"/> Blood Disorder                                   |
| <input type="checkbox"/> Other: _____                                     |



## Office Payment Policy

Please initial your payment method and sign below that you have read, understand, and agree with all the information on this page:

\_\_\_\_\_ **1. PRIVATE HEALTH INSURANCE (PPO):** Some insurance plans require authorization or a referral from your primary physician. Most insurance plans have a patient responsibility of a deductible (amount paid by the patient before the insurance policy begins payment for services) and either a copay (a set dollar amount per visit) or coinsurance (a percent of the allowed charges). Deductibles and copays are due at the time of service. We will bill you for your coinsurance or other remaining payments due after we have been paid by your insurance or notified of their denial for payment.

\_\_\_\_\_ **2. VA:** Authorization from your insurance must be obtained prior to treatment. Any copay or coinsurance is due at the time of treatment.

\_\_\_\_\_ **3. MEDICARE:** The Physical Therapy Effect, P.C. is a certified participating Medicare provider. Medicare has an annual deductible of \$186.00 and an annual benefit limit of \$2040.00 for PT and Speech combined. Secondary insurance plans may cover the patient portion due until your Medicare benefits are exhausted. Please verify all your insurance benefits and be sure you understand your insurance coverage.

\_\_\_\_\_ **4. Cash, Check or Card:** Payment will be due at time of service unless an agreed upon monthly payment plan has been agreed upon with The Physical Therapy Effect.

\_\_\_\_\_ **5. WORKER'S COMPENSATION/ AUTO CLAIMS:** Authorization from your insurance adjuster is required before you can begin treatment. Please provide the office manager with the name and phone number of your adjuster, the date of your injury and your claim number, and any other pertinent information.

Adjuster Name: \_\_\_\_\_ Claim Number: \_\_\_\_\_  
Financial Provider Name: \_\_\_\_\_ Date of Incident: \_\_\_\_\_

### ATTENTION AUTO ACCIDENT VICTIMS AND WORKER'S COMPENSATION INJURY PATIENTS:

Please sign a release of information authorizing us to discuss your treatment with your attorney

**I have reviewed this office policies statement and initialed next to my payment method. I have discussed it with the clinical office manager and all my questions have been answered to my satisfaction and I understand all the information that has been explained to me.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*CMM Rev. 4/2006*

(Failure to sign this form absolves The Physical Therapy Effect, P.C. of responsibility of billing patient's insurance, if pertinent.)



## CONDITIONS OF REGISTRATION

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**1. Release of Information:** I authorize **The Physical Therapy Effect (TPTE)** to release my medical records to my health insurance for the purpose of billing and processing of my claim. I also agree to allow The Physical Therapy Effect to release my medical records and discuss health related and financially related issues to all health care providers, case managers, insurance representatives and lawyers that are involved in my case. I understand that I have the right to restrict how my personal health information is used and disclosed for treatment, payment and administrative operations if I notify the practice.

**2. Assignment of Insurance Benefits / Financial Responsibility:** The Physical Therapy Effect has my permission to submit billings to my insurance company on my behalf and I authorize these payments to be made directly to The Physical Therapy Effect. I agree to pay all outstanding balances on my account within 60 days of receiving a balance due statement. Should my account be referred to an attorney, I will pay actual attorney fees. **I acknowledge that verification of insurance benefits is provided as a courtesy and NOT a guarantee of payment.**

**3. Notice of Privacy Practices:** I acknowledge that I have been offered a copy of The Physical Therapy Effect's notice of Privacy Practices. I understand that this document provides an explanation of the ways in which my health information may be used or disclosed by TPTE and of my rights with respect to my health information. I have been provided with the opportunity to discuss concerns I may have regarding the privacy of my health information.

**4.Cancellation, No Show and or Missed Appointments:** A total of 3 consecutive absent appointments will result in the removal of all pre scheduled future appointments, it also allows TPTE to call my primary care doctor and or my financial provider and inform them of my absences which may lead to denial of coverage of future appointments by my financial provider.

**5. Consent for Care and Treatment:** I, the undersigned, hereby and give my consent for The Physical Therapy Effect, P.C. to furnish medical care and treatment as considered necessary and proper in diagnosing or treating his/her physical condition.

**The above information is true to the best of my knowledge. I authorize my insurance benefits to be paid directly to The Physical Therapy Effect, and I understand that I am financially responsible for any remaining balance owed to The Physical Therapy Effect. I certify that I have read, understand, and agree to all the conditions of registration, and request and consent to the above-named patient to receive appropriate services from The Physical Therapy Effect.**

Patient / Guarantor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Patient / Guarantor Name: \_\_\_\_\_ Relationship: \_\_\_\_\_